

# Cassels

January 17, 2024

**Via E-Mail, Courier & Fax**

Attention: See attached Service List

dmarechal@cassels.com  
tel: +1 403 351 2922  
file # 55118-2

Dear Sirs and/or Madams:

**Re: Court File No. 2301-16260  
In the Matter of the Notice of Intention to Make a Proposal of Free Rein Resources Ltd.  
Application scheduled for Monday, January 22, 2024 at 2:00 PM (the "Application")**

We are counsel to FTI Consulting Canada Inc., in its capacity as Monitor of Free Rein Resources Ltd.

Please find enclosed for service upon you an unfiled copy of the First Report of the Proposed Monitor – FTI Consulting Canada Inc., dated January 17, 2024.

Proof of filing will follow upon receipt of the same.

We trust that you will find the foregoing to be in order, but please do not hesitate to contact the undersigned should you require anything further.

Yours truly,

Cassels Brock & Blackwell LLP

*Danielle Marechal*

Danielle Marechal  
Partner

DM/ag  
Enclosure

LEGAL\*61469979.1

COURT FILE NUMBER      25-2954304  
    B201954304

COURT                              COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE            CALGARY

MATTER                            IN THE MATTER OF THE BANKRUPTCY AND  
    INSOLVENCY ACT, RSC 1985, C B-3, AS AMENDED

   AND IN THE MATTER OF THE NOTICE OF INTENTION  
    TO MAKE A PROPOSAL OF FREE REIN RESOURCES  
    LTD.

DOCUMENT                      **SERVICE LIST**  
    (updated January 17, 2024)

<b>Counsel/Party</b>	<b>Method of Service</b>	<b>Interest</b>
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<p><b>Fasken Martineau DuMoulin LLP</b> Suite 3400, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p><b>Attn: Robyn Gurofsky / Anthony Mersich</b></p> <p>Email: <a href="mailto:rgurofsky@fasken.com">rgurofsky@fasken.com</a> <a href="mailto:amersich@fasken.com">amersich@fasken.com</a></p>	<p>Email</p>	<p>Counsel for Invico Diversified Income Limited Partnership</p>
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